



Rye Patch
GOLD CORP.

TSX-V : RPM
OTCQX : RPMGF
FWB : 5TN

TENACIOUS, VALUE-DRIVEN GOLD PRODUCER FOCUSED ON NEVADA



RYE PATCH GOLD CORP., a producing metals company headquartered in Vancouver, British Columbia, became Nevada's newest gold producer with its July 2016 acquisition of the Florida Canyon Gold Mine, located 200 kilometres (125 miles) northeast of Reno, Nevada.

Florida Canyon, a heap leach oxide gold asset, has been in continuous operation since 1986 and has produced 2.3 million ounces of gold to date.

Within the Company's first eight months of ownership, Rye Patch constructed a new leach pad, up-graded the crusher, added to the inventory of rolling stock, and prepared the mine to commence commercial production in mid-2017. In January 2017, the Company began loading oxide material onto the new pad and, in early April, commenced irrigation of the gold bearing material.

Florida Canyon Mine will ramp up to commercial production throughout the second quarter of 2017, with the first gold pour from the new leach pad projected to occur in April.

The Company controls additional resource and exploration projects along the emerging Oreana trend in Nevada's Pershing County, including Lincoln Hill, Gold Ridge, Wilco and Panther Canyon, as well as exploration ground along the prolific Cortez gold trend in east central Nevada. The Company's Garden Gate Pass project, also located along the Cortez trend, is a stone's throw from Goldrush, Barrick Gold's newest gold discovery.

www.RyePatchGold.com

FLORIDA CANYON MINE

Now in production

75,000 ounce per year anticipated
gold production (annualized)

Heap leach, open pit oxide
gold mine

100% owned

+2moz production history

Experienced operating team

Friendly mining jurisdiction

RYE PATCH GOLD CORP.

William C. (Bill) Howald – President, CEO, Director

Tony Wood – CFO

Randy Minhas – Group Controller

John Porterfield – Manager, U.S. Operations

Ronaldo Marcio Pinto da Silva – Senior Exploration Geologist

Tori Martinez – HR Manager

BOARD OF DIRECTORS

Jonathan Challis, Chairman

William C. (Bill) Howald

Charles C. Russel

Tim Baker

SHARES TRADED

TSX-V Exchange: RPM

OTCQX: RPMGF

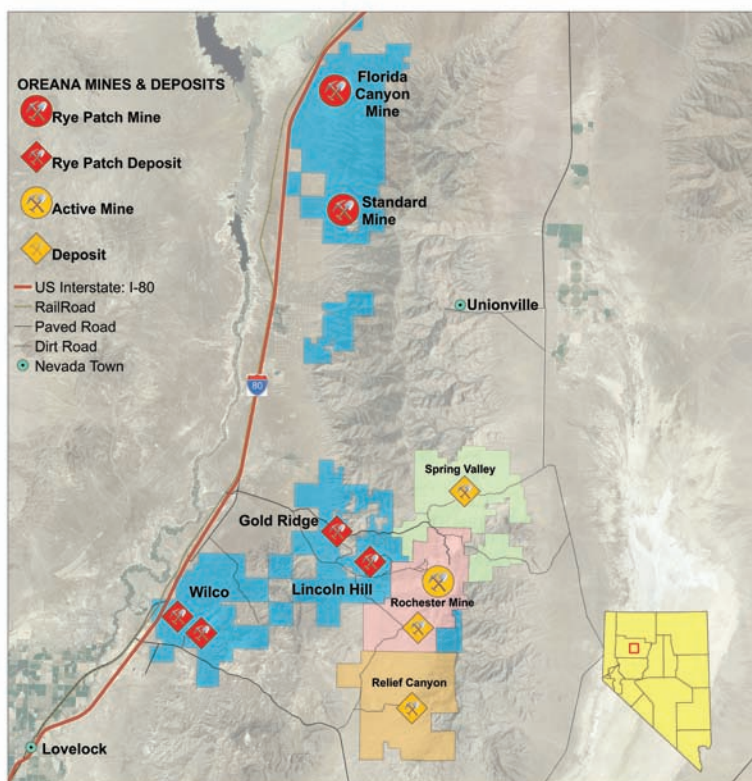
FWB: 5TN

CAPITALIZATION

Shares Outstanding: 387.3M

Full Diluted: 425.5M

OREANA TREND



Land Status

- Rye Patch Gold
- Coeur Mining
- Waterton
- Pershing Gold

Oreana Trend

Pershing County, Nevada
Projection: NAD83, Zone 11
1:60,000



FLORIDA CANYON MARCH 16, 2016 MEASURED AND INDICATED OXIDE RESOURCES (0.006 oz Au/ton cut-off grade)

ITEM	TONS X - (000'S)	OZ - AU/T	OUNCES - AU X (000'S)
MEASURED	79,635.4	0.013	1,035.3
INDICATED	4,566.7	0.02	91.3
MEASURED + INDICATED	84,202.1	0.013	1,126.6

RYE PATCH EXPLORATION

OREANA TREND

180 SQ. KMS OWNED AND CONTROLLED

LINCOLN HILL

- Driving towards production
- Robust PEA
- Low strip ratio, gold silver oxide
- Excellent gold and silver recoveries
- Exploration upside

GOLD RIDGE

- Located adjacent to Lincoln Hill project
- Exploration drilling shows thick gold and silver zones on the property

PANTHER CANYON

- Sandwiched between Gold Ridge and Florida Canyon Mine
- Surface gold and silver targets identified

WILCO

- Large bulk-tonnage, near surface gold and silver resource

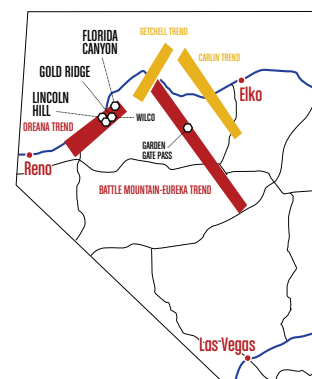
- Earned 100% interest from Newmont subject to Newmont back-in
- Geologically similar to Florida Canyon

CORTEZ TREND

15 SQ. KMS OWNED AND CONTROLLED

GARDEN GATE PASS

- Strike extension of Goldrush (15+ Moz)
- Blind pediment discovery potential
- Prolific Cortez Gold Camp



ROCHESTER MINE ROYALTY

In 2013, the Company and Coeur Rochester Inc. settled a dispute over certain mineral claims, and as a result, Rye Patch US retained a 3.4 percent Net Smelter Return (NSR) on production from the Rochester Mine located in Pershing County, Nevada, in proximity to the Oreana trend.

The royalty is capped at 39.4 million silver equivalent ounces. Payment on the royalty commenced January 1, 2014, and is payable quarterly.

CAUTIONARY LANGUAGE ON FORWARD-LOOKING INFORMATION

The Company cautions that the PEA is preliminary in nature in that it is based in part on Inferred Mineral Resources, which are considered too speculative geologically to have the economic considerations applied to them that would enable them to be characterized as mineral reserves, and there is no certainty that the PEA will be realized. Mineral resources that are not mineral reserves do not have demonstrated economic viability.

The Company's decision to place the Florida Canyon mine into production is not based on a feasibility study of mineral reserves demonstrating economic and technical viability, and the Company cautions that historically such projects have a much higher risk of economic or technical failure.

Q2: V2



Rye Patch
GOLD CORP.

MAJOR SHAREHOLDERS

Donald Smith & Co.
Sun Valley Gold
Van Eck
US Global Investors
Taylor Asset Management

CORPORATE INFO

Rye Patch Gold Corp.
Corporate Office and
Investor Relations:
1500 – 701 West Georgia Street
Vancouver, BC V7Y 1C6
(604) 638-1588
www.ryepatchgold.com
info@ryepatchgold.com

RYE PATCH MINING US INC.

Nevada Operations
220 South Rock Blvd., Suite 9
Reno, Nevada 89502
(775) 856-4900

AUDITORS

PricewaterhouseCoopers LLP, Chartered
Professional Accountants
Vancouver, British Columbia, Canada

LEGAL

Koffman Kalef LLP
Vancouver, British Columbia, Canada

TRANSFER AGENTS

Computershare
Vancouver, British Columbia, Canada