



**Rye Patch**  
GOLD CORP.

TSX-V : RPM  
OTCQX : RPMGF  
FWB : 5TN

## TENACIOUS, VALUE-DRIVEN GOLD PRODUCER FOCUSED ON NEVADA



**RYE PATCH GOLD** is an emerging precious metals producer headquartered in Vancouver, B.C. with operations in Nevada. The Company's flagship operation is the Florida Canyon Mine, located northeast of Lovelock, Nevada. In 2016, Rye Patch Gold Corp (RPM) acquired the Florida Canyon mine in northern Nevada. This heap leach oxide gold asset catapults RPM as the next gold producer in Nevada with production commencing in 2017. Florida Canyon has a long history as a gold producer in Nevada.

With just six months of ownership, RPM has constructed a new pad, upgraded the crusher, added to inventory of rolling stock and prepared the mine for commercial production in the first half of 2017. In January, the Company announced that oxide material is being loaded on to the South Heap Leach Pad Expansion.

The projected ramp-up to 545,000 tons per month production is on track for April 2017. The first gold pour from the new leach pad is projected to occur in February, ensuring timely delivery in accordance with Company projections.

RPM holds numerous exploration properties along the Oreana Trend in Nevada's Pershing County, including: Lincoln Hill, Gold Ridge, Panther Canyon and Wilco.

Garden Gate Pass is an additional exploration project in the neighboring Cortez Trend, located in Eureka County southeast of Battle Mountain, Nevada.

RPM's senior management team is a group of experienced miners, geologists and professional mining executives with vast experience working in Nevada.

[www.RyePatchGold.com](http://www.RyePatchGold.com)

### FLORIDA CANYON MINE

**75,000 ounce per year anticipated gold production (annualized)**

**Heap leach, open pit oxide gold mine**

**100% owned**

**+2moz production history**

**Experienced operating team**

**Friendly mining jurisdiction**

#### RYE PATCH GOLD CORP

William C. (Bill) Howald – President, CEO, Director

Tony Wood – CFO

Randy Minhas – Group Controller

John Porterfield – Manager, U.S. Operations

Ronaldo Marcio Pinto da Silva – Senior Exploration Geologist

Tori Martinez – HR Manager

#### BOARD OF DIRECTORS

Jonathan Challis, Chairman

William C. (Bill) Howald

Charles C. Russel

Tim Baker

#### SHARES TRADED

TSX-V Exchange: RPM

OTCQX: RPMGF

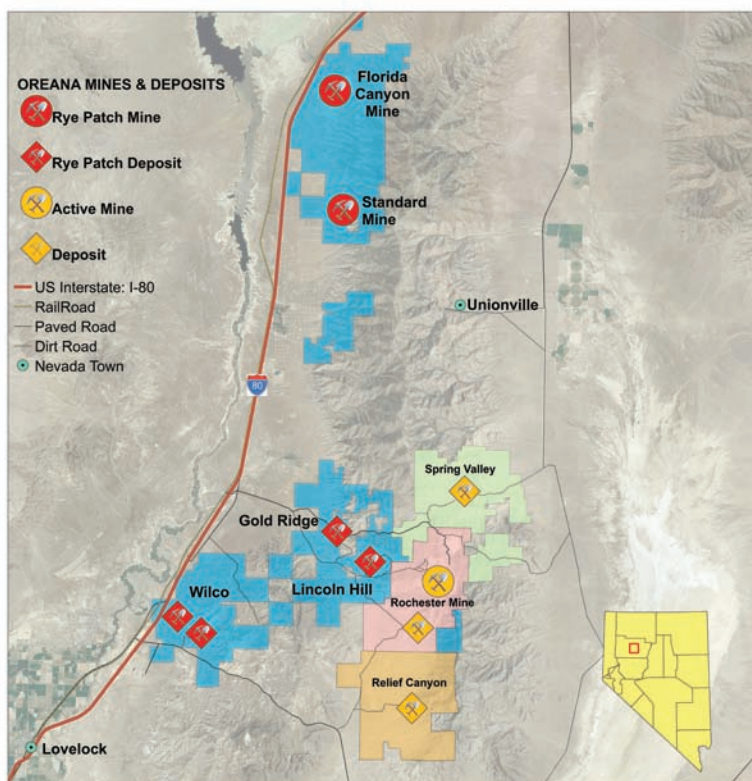
FWB: 5TN

#### CAPITALIZATION

Shares Outstanding: 387.3M

Full Diluted: 425.5M

# OREANA TREND



## Land Status

- Rye Patch Gold
- Coeur Mining
- Waterton
- Pershing Gold

## Oreana Trend

Pershing County, Nevada  
Projection: NAD83, Zone 11  
1:60,000



## FLORIDA CANYON MARCH 16, 2016 MEASURED AND INDICATED OXIDE RESOURCES (0.006 oz Au/ton cut-off grade)

ITEM	TONS X (000'S)	OZ - AU/T	OUNCES - AU X (000'S)
MEASURED	79,635.4	0.013	1,035.3
INDICATED	4,566.7	0.02	91.3
MEASURED + INDICATED	84,202.1	0.013	1,126.6

# RYE PATCH EXPLORATION

## OREANA TREND

180 SQ. KMS OWNED AND CONTROLLED

## LINCOLN HILL

- Driving towards production
- Robust PEA
- Low strip ratio, gold silver oxide
- Excellent gold and silver recoveries
- Exploration upside

## GOLD RIDGE

- Located adjacent to Lincoln Hill project
- Exploration drilling shows thick gold and silver zones on the property

## PANTHER CANYON

- Sandwiched between Gold Ridge and Florida Canyon Mine
- Surface gold and silver targets identified

## WILCO

- Large bulk-tonnage, near surface gold and silver resource

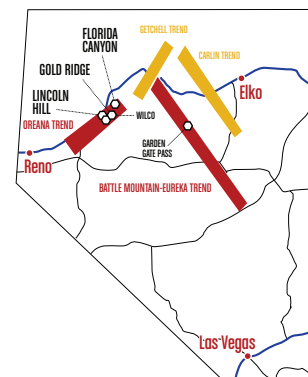
- Earned 100% interest from Newmont subject to Newmont back-in
- Geologically similar to Florida Canyon

## CORTEZ TREND

15 SQ. KMS OWNED AND CONTROLLED

## GARDEN GATE PASS

- Strike extension of Goldrush (15+ Moz)
- Blind pediment discovery potential
- Prolific Cortez Gold Camp



## ROCHESTER MINE ROYALTY

In 2013, the Company and Coeur Rochester Inc. settled a dispute over certain mineral claims, and as a result, Rye Patch US retained a 3.4 percent Net Smelter Return (NSR) on production from the Rochester Mine located in Pershing County, Nevada, in proximity to the Oreana trend.

The royalty is capped at 39.4 million silver equivalent ounces. Payment on the royalty commenced January 1, 2014, and is payable quarterly.

## CAUTIONARY LANGUAGE ON FORWARD-LOOKING INFORMATION

The Company cautions that the PEA is preliminary in nature in that it is based in part on Inferred Mineral Resources which are considered too speculative geologically to have the economic considerations applied to them that would enable them to be characterized as mineral reserves, and there is no certainty that the PEA will be realized. Mineral resources that are not mineral reserves do not have demonstrated economic viability. The Company's decision to place the Florida Canyon mine into production is not based on a feasibility study of mineral reserves demonstrating economic and technical viability, and the Company cautions that historically such projects have a much higher risk of economic or technical failure.

03.17: V2



Rye Patch  
GOLD CORP.

### MAJOR SHAREHOLDERS

Donald Smith & Co.  
Sun Valley Gold  
Van Eck  
US Global Investors  
Taylor Asset Management

### CORPORATE INFO

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